

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Samson 06/03/20	Holding Ltd. 018		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>531</u>	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	6,000,000,000	US\$0.05	US\$300,000,000
				N.P.I
Increase/(decrease)	-	Nil		Nil
Increase/(decrease) Balance at close of the mon	ith _	Nil 6,000,000,000	US\$0.05	US\$300,000,000
	nth Descrip	6,000,000,000	<u>US\$0.05</u>	
Balance at close of the mon	<u>-</u>	6,000,000,000	US\$0.05 Par value (State currency)	
Balance at close of the mon	Descrip	6,000,000,000 otion: No. of ordinary	Par value (State	US\$300,000,000 Authorised share capital
Balance at close of the mon	Descrip	6,000,000,000 otion: No. of ordinary	Par value (State	US\$300,000,000 Authorised share capital

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the elecurrency):	nd of the month	(State US	\$\$300,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	3,118,259,773	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,118,259,773	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme
scheme including EGM approval date (dd/mm/yyyy) and

Movement during the month (dd/mm/yyyy) and

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto as at close of the month

. .		wovernent dun	ng me monu		_	0 0
approval date						the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2016 Share	Nil	Nil	Nil	Nil	Nil	27,350,000
Option Scheme						
Exercise Price:						
HK\$0.67						
- πτφο.στ						
(40/0F/2046)						
(18/05/2016)						
Ordinary						
shares					· 	
(Note 1)						
2. 2016 Share	Nil	Nil	Nil	Nil	Nil	Nil
Option Scheme						
Exercise Price:						
HK\$0.66						
(18/05/2016)						
Ordinary						
shares					· 	
(Note 1)						
3. N/A						
3. IV/A						
charac						
shares						
(Note 1)		- .			N IPI	
		lota	al A. (Ordina			
				ce shares)		
			(Ot	ther class)	N/A	
Total funds raised during the month from exercise						
of options (State currency) Nil						
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	1 1 1	\				
(dd/mm/yyyy) 2.	(/ /)				
(/ /)						
			=			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			•			
(if applicable)	(`				
(dd/mm/yyyy) 3.	(/ /)	=			
<u> </u>						
(/ /)						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	, , ,	`				
	(/ /)	-			
4.						
(/ /)						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1) Subscription price			=			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares) Nil		
		. Otal E		ice shares) N/A		-
				ther class) N/A		-

Convertibles (i.e. Convertible	e into Shares of t	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 	<u> </u>				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Tatal O (O)			
				ary shares) <u>Nil</u> ice shares) <u>N/A</u> ither class) <u>N/A</u>	١	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
	API	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	
		-

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy)	No. of new	
Class of shares issuable (Note 1) 1. Rights issue At price: State currency State currency	shares of issuer issued during the month pursuant thereto	shares of issuer which may be
issuable (Note 1) 1. Rights issue At price: State currency		monun
Class of shares issue by the contract of the c		
Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) Class of shares issuable (Note 1) Class of shares (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / / / / / / / / / / / / / / / / /		
Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / EGM approval date: (/ / / / / / / / / / / / / / / / / / /	<u>N/A</u>	
issuable (Note 1) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / mm/yyyy)		
Class of shares issuable (Note 1) 3. Placing At price: Currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /		
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /		
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (/ / / date : (dd/mm/yyyy) EGM approval date: (/ /	<u>N/A</u>	
date : (dd/mm/yyyy) EGM approval date: (/ /		
EGM approval date: (/ /		
	N/A	_
Class of shares		
issuable (Note 1)		
4. Bonus issue Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ / (dd/mm/yyyy)		
	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
			Otata	issuable (Note 1)	(١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	
				Class of shares		_		
				repurchased (Note 1)	(`		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
	Class of shares ———issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	_
	Total E. (Ordin		
	Preference shar (Other cla		- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1) Nil N/A	
Total in annual (/danuara) in marfanana ah annua	lusing the grounds (i.e. Tatal of A to E)	NI/A	
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	,	·	
E): (These figures should be the same as the relevan	-		hare
Capital").)	<u> </u>		

Remarks (if any):
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Submitted by: LIU Yi-Mei
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.